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April 3, 2012

To: Whom It May Concern

Re: Sino-Forest Corporation (the "Company") Court File Number: CV 12-9667-00CL

On March 30, 2012, Sino-Forest Corporation ("SFC") sought and obtained an Initial Order (the "Initial Order") under the *Companies' Creditors Arrangement Act* (the "CCAA") from the Ontario Superior Court of Justice. The Initial order provides, among other things, a stay of proceedings until April 29, 2012 (the "Stay Period") and may be extended by the Court from time to time. FTI Consulting Canada Inc. was appointed as monitor ("FTI" or the "Monitor") of SFC. A copy of the Initial Order and copies of the materials filed in the CCAA proceedings may be obtained at <http://cfcanada.fticonsulting.com/sfc> or on request from the Monitor at 416-649-8094 or sfc@fticonsulting.com.

Pursuant to the Initial Order, all persons having oral or written agreements with SFC or statutory or regulatory mandates for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the SFC, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by SFC in accordance with normal payment practices of SFC or such other practices as may be agreed upon by the supplier or service provider and each of SFC and the Monitor, or as may be ordered by this Court. The Initial Order prohibits SFC from making payment of amounts relating to the supply of goods or services prior to March 30, 2012.

During the Stay Period, all parties are prohibited from commencing or continuing legal action against SFC and all rights and remedies of any party against or in respect of SFC or their assets are stayed and suspended except with the written consent of, inter alia, SFC and the Monitor, or leave of the Court.

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at <http://cfcanada.fticonsulting.com/sfc>, or you can call the Monitor's Hot-line at 416-649-8094 or send an email to: sfc@fticonsulting.com.